



**BALANCE SHEET (consolidated)**  
**Quarter II - 2008**

Unit: VND

ASSETS	Code	Note	ENDING BALANCE	BEGINNING BALANCE
1	2	3	4	5
<b>CURRENT ASSETS (100 = 110 + 120 + 130 + 140 + 150 )</b>	<b>100</b>		<b>167,417,668,041</b>	<b>140,775,651,243</b>
<b><u>I. Cash and cash equivalents</u></b>	<b>110</b>		<b>18,622,454,922</b>	<b>23,717,940,146</b>
1. Cash	111	V.01	18,622,454,922	23,717,940,146
2. Cash equivalents	112		-	-
<b><u>II. Short-term financial investments</u></b>	<b>120</b>	V.02	<b>299,188,000</b>	<b>6,400,000</b>
1. Short-term investments	121		299,188,000	6,400,000
2. Provision for devaluation of short-term investments (*)	129		-	-
<b><u>III. Short-term receivables</u></b>	<b>130</b>		<b>105,992,617,868</b>	<b>105,155,586,549</b>
1. Trade accounts receivable	131		37,972,657,180	71,331,435,521
2. Advances to supplier	132		52,207,548,079	24,247,769,901
3. Short-term internal receivables	133		-	6,313,354,177
4. Receivable in accordance with contracts in progress	134		-	-
5. Other receivables	135	V.03	15,812,412,609	3,263,026,950
6. Provision for bad receivables (*)	139		-	-
<b><u>IV. Inventories</u></b>	<b>140</b>		<b>17,405,053,749</b>	<b>4,065,000,472</b>
1. Inventories	141	V.04	17,405,053,749	4,065,000,472
2. Provision for devaluation of inventories ( * )	149		-	-
<b><u>V. Other current assets</u></b>	<b>150</b>		<b>25,098,353,502</b>	<b>7,830,724,076</b>
1. Short-term prepaid expenses	151		12,242,705,615	841,485,721
2. VAT deductible	152		6,436,779,269	2,789,616,300
3. Other current assets	158		6,418,868,618	4,199,622,055
<b>B. LONG-TERM ASSETS (200 = 210 + 220 + 230 + 240 + 250 + 260 )</b>	<b>200</b>		<b>133,662,489,067</b>	<b>113,245,892,662</b>
<b><u>I. Long-term receivables</u></b>	<b>210</b>		<b>-</b>	<b>-</b>
1. Long-term receivables from customers	211		-	-
2. Capital receivable from subsidiaries	212		-	-
3. Long-term inter-company receivables	213	V.06	-	-
4. Other long-term receivables	218	V.07	-	-
5. Provision for long-term bad receivable (*)	219		-	-
<b><u>II. Fixed assets</u></b>	<b>220</b>		<b>69,148,723,800</b>	<b>66,776,243,752</b>
1. Tangible fixed assets	221	V.08	68,800,234,619	65,327,653,499
. Historical cost	222		78,371,849,222	73,108,225,313
. Accumulated depreciation (*)	223		(9,571,614,603)	(7,780,571,814)
2. Finance leases fixed assets	224	V.09	-	-
. Historical cost	225		-	-
. Accumulated depreciation (*)	226		-	-
3. Intangible fixed assets	227	V.10	-	-
. Historical cost	228		-	-

. Accumulated depreciation (*)	229		-	-
4. Construction in progress expenses	230	V.11	348,489,181	1,448,590,253
<b>III. Property Investment</b>	<b>240</b>	V.12	-	-
. Historical cost	241		-	-
. Accumulated depreciation (*)	242		-	-
<b>IV. Long-term financial investments</b>	<b>250</b>		<b>56,802,700,000</b>	<b>45,302,700,000</b>
1. Investment in subsidiary company	251		-	-
2. Investment in joint venture	252		56,500,000,000	45,000,000,000
3. Other long-term investments	258	V.13	302,700,000	302,700,000
security investment (*)	259		-	-
<b>V. Other long-term assets</b>	<b>260</b>		<b>7,711,065,267</b>	<b>1,166,948,910</b>
1. Long-term prepaid expenses	261	V.14	7,699,065,267	1,154,948,910
2. Deferred income tax assets	262	V.21	-	-
3. Others	268		12,000,000	12,000,000
<b>TOTAL ASSETS</b>	<b>270</b>		<b>301,080,157,108</b>	<b>254,021,543,905</b>

CAPITAL SOURCE	Code	Note	ENDING BALANCE	BEGINNING BALANCE
5	6	7	8	9
<b>A. LIABILITIES (300 = 310 + 320 )</b>	<b>300</b>		<b>208,520,647,305</b>	<b>165,790,195,543</b>
<b>I. Current liabilities</b>	<b>310</b>		<b>184,056,575,361</b>	<b>140,174,384,399</b>
1. Short-term borrowing and debts	311	V.15	109,995,569,571	109,526,083,059
2. Trade accounts payable	312		18,052,318,211	15,895,995,271
3. Advances from customers	313		8,782,295,026	1,087,926,546
4. Taxes and liabilities to State budget	314	V.16	13,073,622,159	7,149,627,467
5. Payable to employees	315		391,870,445	1,186,684,460
6. Payable expenses	316	V.17	1,133,801,326	2,482,331,981
7. Accounts payable-Affiliate	317		-	-
8. Payable in accordance with contracts in progress	318		-	-
9. Other short-term payables	319	V.18	32,627,098,623	2,845,735,615
10. Provision for current liabilities	320		-	-
<b>II. Long-term liabilities</b>	<b>330</b>		<b>24,464,071,944</b>	<b>25,615,811,144</b>
1. Long-term accounts payable-Trade	331		-	-
2. Long-term accounts payable-Affiliate	332	V.19	-	-
3. Other long-term payables	333		-	-
4. Long-term borrowing and debts	334	V.20	24,464,071,944	25,615,811,144
5. Deferred income tax	335	V.21	-	-
6. Provision for unemployment benefit	336		-	-
7. Provision for long-term liabilities	337		-	-
<b>B. OWNER'S EQUITY (400 = 410 + 420)</b>	<b>400</b>		<b>65,192,878,235</b>	<b>61,528,732,175</b>
<b>I. Capital sources and funds</b>	<b>410</b>		<b>65,154,663,109</b>	<b>61,202,844,921</b>
1. Paid-in capital	411		33,599,550,000	33,600,000,000
2. Capital surplus	412		10,209,559,800	10,209,109,800
3. Other capital of owner	413		-	-
4. Treasury stock	414		-	-
5. Assets revaluation difference	415		-	-
6. Foreign exchange difference	416		-	-
7. Investment and development funds	417		6,624,335,979	5,072,834,463

8. Financial reserve fund	418		2,046,238,534	1,270,487,776
9. Other fund belong to owner's equity	419		-	-
10. Retained after-tax profit	420		12,674,978,796	11,050,412,882
11. Capital for construction work	421		-	-
<b>II. Budget sources</b>	<b>430</b>		<b>38,215,126</b>	<b>325,887,254</b>
1. Bonus and welfare funds	431		38,215,126	325,887,254
2. Budgets	432	V.23	-	-
3. Budget for fixed asset	433		-	-
<b>C . MINORITY INTEREST</b>	<b>500</b>		<b>27,366,631,568</b>	<b>26,702,616,187</b>
<b>TOTAL RESOURCES</b>	<b>600</b>		<b>301,080,157,108</b>	<b>254,021,543,905</b>

DIC INVESTMENT AND TRADING JOINT STOCK COMPANY

INCOME STATEMENT (consolidated)  
Quarter II - 2008

Unit: VND

ITEMS	Cod e	Last year	Quarter II	Accum. from beginning of year to the end of period
1	2	3	4	5
Revenue of sales and services	01		193,278,228,214	314,312,922,085
Deductions (03 = 04+05+06+07)	03		1,384,625,363	1,996,568,823
+ Sales discount	04			-
+ Allowances	05			-
+ Sales returns	06		-	-
	07		-	-
1. Net sales and services (10 = 01 - 03)	10		191,893,602,851	312,316,353,262
2. Cost of goods sold	11		177,724,419,156	289,682,253,904
3. Gross profit (20 = 10 - 11)	20		14,169,183,695	22,634,099,358
4. Financial Income	21		1,782,029,160	2,034,484,313
5. Financial Expenses	22		2,891,380,769	3,486,331,837
- Include: Interest expense	23		675,856,978	1,041,126,753
6. Selling Expenses	24		798,764,486	1,085,935,345
7. General and Administrative Expenses	25		5,081,951,063	6,400,499,323
8. Net operating profit: = 20 + (21-22)-(24+25)	30		7,179,116,537	13,695,817,166
9. Other Income	31		1,874,543	37,155,607
10. Other expenses	32			271,515,470
11. Other profit : ( 40 = 31 - 32 )	40		1,874,543	(234,359,863)
12. Profit or loss in joint venture	50			
13. Profit before tax : ( 50 = 30 +40 +50)	60		7,180,991,080	13,461,457,303
14. Corporate income tax payable	61		879,994,406	1,753,071,530
15. Profit after tax : 60 = 50 - 51 )	70		6,300,996,674	11,708,385,773
15.1. Benefits of minorities	71		74,859,894	79,280,034
15.2. Profit after tax of parent company's shareholder	72		6,226,136,780	11,629,105,739

DIC INVESTMENT AND TRADING JOINT STOCK COMPANY

CASH FLOWS STATEMENT (consolidated)

Quarter II - 2008

( Direct method)

Unit: VND

Items	Code	Note	This year	Last year
1	2		3	4
<b><u>I. CASH FLOWS FROM OPERATING ACTIVITIES:</u></b>				
1. Cash received from sale or services and other revenue	01		387,804,208,065	
2. Cash paid for supplier	02		163,012,043,842	
3. Cash paid for employee	03		6,400,787,036	
4. Cash paid for interest	04		5,768,093,377	
5. Cash paid for corporate income tax	05		1,000,000,000	
6. Other receivables	06		16,891,532,605	
7. Other payables	07		59,435,742,983	
<b>Net cash provided by (used in) operating activities</b>	<b>20</b>		169,079,073,432	-
<b><u>II. CASH FLOWS FROM INVESTING ACTIVITIES:</u></b>				
1. Cash paid for purchase of capital assets and	21	6,7,8,11	259,278,514	
2. Cash received from liquidation or disposal of capital assets	22			
3. Cash paid for lending or purchase debt tools of other companies	23		44,373,005	
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25		17,555,975,142	
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		96,032,534	
<b>Net cash used in investing activities</b>	<b>30</b>		(17,763,594,127)	-
<b><u>III. CASH FLOWS FROM FINANCING ACTIVITIES:</u></b>				
1. Cash received from issuing stock, other owners' equity	31	21	4,440,000,000	
2. Cash paid to owners equity, repurchase issued stock	32	21	90,000,000	
3. Cash received from long-term and short-term borrowings	33		24,120,500,201	
4. Cash paid to principal debt	34		178,408,050,230	
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36	21	6,473,414,500	
<b>Net cash (used in) provided by financing activities</b>	<b>40</b>		(156,410,964,529)	-
<b>Net cash during the periodø (20+30+40 )</b>	<b>50</b>		(5,095,485,224)	-
<b>Cash and cash equivalents at beginning of year</b>	<b>60</b>		23,717,940,146	
Influence of foreign exchange fluctuation	61			
<b>Cash and cash equivalents at end of year ( 50+60+61 )</b>	<b>70</b>	<b>29</b>	18,622,454,922	-